

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Rindlisbacher, Curtis D. (for Naglaa K. Alameldin – Sister – Administrator) Atty Atty

Shahbazian, Steven L. (for Roli Elsotari)

Probate Status Hearing Re: Filing Account

	Probate Status Hearing Re: Filing Acc	JOUIN
DOD: 11/06/06	NAGLAA K. ALAMELDIN, sister, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with full IAEA and	
	bond of \$190,000.00 on 01/02/07 .	1. Need Final Account and
	1	Petition for Final Distribution or
Cont. from 100412,	NAGLAA K. ALAMELDIN filed a Status	current written status report
113012, 020113,	Report of Administration of Estate and	pursuant to Local Rule 7.5
040513, 060713,	Petition to Approve First Account on	which states in all matters set
080913, 090613,	09/21/10.	for status hearing verified status
110113, 010914,	The Building Landson of Paul According	reports must be filed no later
041014, 081114,	The Petition to Approve First Account was	than 10 days before the
100914, 120114,	continued several times and the Court denied the Petition with leave to Amend	hearing. Status Reports must
011215, 030215,	on 06/04/12.	comply with the applicable
040615, 042715,	01106/04/12.	code requirements. Notice of
051115, 060115	Minute Order from hearing on 8/6/12 set	the status hearing, together
Aff.Sub.Wit.	this matter for status regarding filing the	with a copy of the Status
Verified	account.	Report shall be served on all necessary parties.
Inventory	.	riocossary parties.
PTC	In June of 2013 the attorney reported that the estate is waiting on funds totaling	
Not.Cred.	\$69,425.63 from CA State Controller	
Notice of	unclaimed property. In addition since	
Hrg	there was a minor beneficiary a	
Aff.Mail	guardianship of the estate would be	
Aff.Pub.	needed prior to distribution.	
Sp.Ntc.	Former Status Report filed 8/11/14 states	
Pers.Serv.	the estate received a check in the	
Conf.	amount of \$69,352.97 from the State	
Screen	Controller's office. Administrator states	
Letters	they are in the process of preparing a	
Duties/Supp	formal accounting and petition for final distribution in the next 45 days.	
Objections	distribution in the flext 45 days.	
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt X		Reviewed on: 6/22/15
UCCJEA		Updates:
Citation	1	Recommendation:
FTB Notice		File 2 - Alameldin
		2

Fanucchi, Edward L. (for Talina Hurley – maternal grandmother/Guardian)
Status Hearing Re: the Establishment of a Guardianship in Orego

Naulla anni 1 1 10	Status Hearing Re: the Establishment of a C	
Nathaniel, 12	TALINA HURLEY, maternal grandmother,	NEEDS/PROBLEMS/COMMENTS:
	was appointed Guardian of the minors	
Scarlet, 10	on 11/19/12	CONTINUED FROM 06/01/15
		Minute Order from 06/01/15 states:
	On 05/27/14, Guardian's Petition to Fix	Counsel requests 30 days.
	Residence Outside the State of	
Comb from 010/1	California was granted.	As of 06/22/15, nothing further has
Cont. from 01261		been filed.
030915, 060115	On 06/24/14, Debra Swenson, maternal	
Aff.Sub.Wit.	grandmother, filed an Ex Parte	 Need proof of establishment
Verified	Application for Temporary Restraining	of guardianship in Oregon.
Inventory	Order Preventing Guardian from Fixing	Note: it is noted that a copy of
PTC	Residence of Minors Outside of	a Petition filed in Washington
+	California and an Order Shortening Time	County, Oregon was filed
Not.Cred.	on Petition to Terminate Order Fixing	02/17/15; however no Order
Notice of	Minors Residence Outside of California.	appointing Guardian has
Hrg	The Ex Parte Application was granted	been filed.
Aff.Mail	on 06/24/14 and set a hearing for	
Aff.Pub.	07/10/14.	
Sp.Ntc.	At the 07/10/14 hearing, the matter was	
Pers.Serv.	set for a court trial on 07/24/14.	
Conf.	301 101 0 00011 11101 011 07 / 2 1/ 1 1.	
Screen	At the Court trial on 07/24/14, the Court	
Letters	found that there was no detriment in	
Duties/Supp	allowing the children to move to	
Objections	Oregon and set this matter for a Status	
	Hearing regarding the Establishment of	
Video	a Guardianship in Oregon.	
Receipt	=	
CI Report	Cover Sheet for Oregon Petition for	
9202	Appointment of Guardian and Attached Documents filed 02/17/15 attaches a	
Order	copy of a Petition for Appointment of	
Aff. Posting	Guardian in Washington County,	Reviewed by: JF
Status Rpt	Oregon.	Reviewed on: 06/22/15
UCCJEA	Oregon.	Updates:
Citation	Status Report filed 05/29/15 states:	Recommendation:
FTB Notice	Talina Hurley, guardian, reports that	File 3 - Swenson
	attorney's in Oregon have informed her	
	that a "registration" needs to take	
	place, but it is unclear at this time what	
	constitutes a "registration". A 90 day	
	continuance is requested to allow time	
1 1	to a la table of the aristochia at 11	

to obtain a "registration".

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Natalie Ortega & Vanity Saldivar (GUARD/P) Case No. 13CEPR00151

Petitioner Petitioner Saldivar, Rosalinda Galvan (pro per – paternal grandmother/Petitioner)

Saldivar, Richard (pro per – paternal grandfather/Petitioner)

Petition - Appoint Guardian

Ag	Age: 12				
Co	nt. from				
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of	Х			
	Hrg				
	Aff.Mail	Х			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	Х			
✓	Conf.				
	Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video				
	Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				

NO TEMPORARY REQUESTED

RICHARD SALDIVAR and **ROSALINDA SALDIVAR**, paternal grandparents, are Petitioners.

Father: **RUSTY SALDIVAR** – currently incarcerated

Mother: **AMBER STICKLES** – Consent & Waiver of Notice filed 04/24/15

Maternal grandfather: CARL SHARP Maternal grandmother: TONYA SHARP

Petitioners state that Vanity has lived with them since she was a year old. She is doing well in school and Petitioners are able to provide a home for her.

Court Investigator Samantha Henson filed a report on 06/22/15.

NEEDS/PROBLEMS/COMMENTS:

This Petition pertains to Vanity only.

Cutberto & Irene Jimenez were appointed as co-guardians of Natalie on 03/25/15.

- 1. Need Notice of Hearing.
- Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for:
 - a. Rusty Saldivar (father) personal service needed
 - b. Carl Sharp (maternal grandfather) – service by mail sufficient
 - c. Tonya Sharp (maternal grandmother) service by mail sufficient

Reviewed by: JF
Reviewed on: 06/22/15
Updates:

Recommendation:

File 5 – Ortega & Saldivar

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Henry Scott Foulger (Estate)
Esraelian, Robyn L. (for Deborah Foulger – Executor – Petitioner) Atty

Amended (1) Waiver of Accounting and (2) Petition for Allowance of Statutory Fees to Executor and Attorney for Executor, and (3) Petition for Final Distribution

DO	D: 1/23/14		DEBORAH FOULGER , Surviving Spouse	NE	EDS/PROBLEMS/COMMENTS:		
			and Executor with Full IAEA without	١,	Need Declaration of Trustee pursuant		
			bond, is Petitioner.	'`	to Local Rule 7.12.5.		
			Accounting is waived				
	nt from 040815,	,	G	2.	Need proposed order in compliance with Local Rule 7.6.1.A., which requires		
051	915	Ī	I&A: \$506,945.13		monetary distributions stated in values.		
.	Aff.Sub.Wit.		POH: Various accounts and		,		
>	Verified		securities (amounts not stated)				
_	Inventory		Executor (Statutory): \$13,138.90				
~	PTC						
~	Not.Cred.		Attorney: \$5,000.00 (Less than				
\	Notice of		statutory)				
<u> </u>	Hrg						
~	Aff.Mail	W	Distribution pursuant to Decedent's will:				
	Aff.Pub.		Will.				
	Sp.Ntc.		Deborah Foulger, Trustee of the				
	Pers.Serv.		Henry Scott Foulger Declaration of				
	Conf.		Trust established December 17, 2012:				
Screen		/1.4	Entire estate				
Ě		/ 4					
-	Duties/Supp						
-	Objections						
	Video Receipt						
	Cl Report						
-	9202						
	Order	Х					
	Aff. Posting			Re	viewed by: skc		
	Status Rpt			_	viewed on: 6/22/15		
	UCCJEA			Up	dates:		
	Citation			Re	commendation:		
~	FTB Notice			File	e 11 – Foulger		

13 Atty Atty

Upton, Andrea M. (for Petitioner Holly Foley)
Kruthers, Heather (for Public Administrator)
Petition to Compel Account

DOD: 10-3-12			HOLLY FOLEY, Beneficiary, is		DS/PROBLEMS/COMMENTS:
			Petitioner.	Note	e: On 10-27-14: The Court removed Victoria
			Petitioner states the trust was	Howard as the trustee and appointed t	
			created 3-29-05 by Virginia	Adn	ministrator as the successor trustee.
	mt frame 00001	4	Howard as Settlor and Trustee	Con	ntinued from 9-29-14, 10-27-14, 1-26-15,
	nt. from 092914	4,	and amended and restated in its		7-15. The following issues remain noted for
	2714, 012615,		entirety on 7-4-11, and amended		erence:
042	2715		again on 8-12-11. Petitioner is	1.	Petitioner states Fresno County is the proper
	Aff.Sub.Wit.		informed and believes that		venue pursuant to Probate Code §17005
~	Verified		VICTORIA HOWARD is currently		(a)(1) (principal place of administration);
	Inventory		the sole trustee, VAUGHN		however, the current trustee, Victoria Howard, resides in <u>Red Oak, Iowa</u> , and the
	PTC		HOWARD having resigned on or		most recent former trustee, Vaughn
	Not.Cred.		about 6-23-14.		Haward, resides in <u>Omaha, Nebraska</u> .
_	Notice of		Petitioner states Virginia Howard		Need clarification as to how Fresno County, CA, is the proper venue for this petition.
	Hrg		died 10-3-12. Petitioner alleges		• • •
~			the value of the trust at her		Petitioner provides the names and addresses of the beneficiaries, but does not
Ě	Aff.Mail	W	death was over \$600,000.00.		state if these are all of the people <u>entitled to</u>
	Aff.Pub.		·		<u>notice</u> pursuant to Probate Code §17201.
	Sp.Ntc.		On 5-16-14, Petitioner, through		Need clarification.
	Pers.Serv.		counsel, made a written request		Petitioner mentions receipt of an inventory
	Conf.		for an account of the trust. On		from the "Trustee's <u>former</u> legal counsel." Pursuant to Probate Code §1214, if the
	Screen		5-28-14, following the sale of		trustee is currently represented, notice is
	Letters		certain real property owned by the trust, Petitioner again		required to be served on the attorney, and
	Duties/Supp		requested a full and complete		Probate Code §17203 requires 30 days'
	Objections		account of the remaining assets.		notice.
 	· · · · · · · · · · · · · · · · · · ·		Petitioner is entitled to receive an		The Court may require clarification as to how Petitioner knows that the trustee is no
	Video		account per Probate Code		longer represented by the attorney who
 	Receipt		§16062.		provided the inventory, and may require
	CI Report				continuance for notice to the attorney for
	9202		On or about 4-15-13, Petitioner		the trustee, if any.
~	Order		received an inventory of trust	,	Note: The trust and amendments were
			assets from the trustee's former		prepared by Attorney Gilbert B. Fleming of Fresno, CA. Is this the attorney that served
			legal counsel, but has not received anything since that		the inventory? If so, is this the basis for
			date. More than 60 days have		venue in Fresno?
			elapsed since Petitioner's written		SEE ADDITIONAL PAGES
	Aff. Posting		request for a full account;	Rev	riewed by: skc
	Status Rpt		therefore, this petition is	Rev	iewed on: 6/22/15
	UCCJEA		appropriate under Probate		dates:
	Citation		Code §17200(b) and Petitioner		commendation:
	FTB Notice		requests an order of this Court		13 - Howard
	I ID HOUGE		instructing the trustee to deliver		10 Howard
			an account of the transactions		
			of the trust to Petitioner.		
					13

13 Virginia Howard Revocable Trust 3/29/05 (Trust) Case No. 14CEPR00732

Page 2

First Supplement to Petition to Compel Account filed 10-22-14 states Attorney Gilbert Fleming continued to assist the trustees until about January 2014. Thereafter, Mr. Fleming continued to principally administer the trust from Fresno County, where the decedent resided and where both trust accounts and real property were located.

Petitioner is informed and believes that the remaining assets consist of a very small amount of money in the trust account, the trustee having depleted the account while still residing in Fresno, and the trust's interest in an investment fund.

No petition to transfer administration has been filed pursuant to §17401 and Section 12.05 of the trust. Accordingly, administration continues to be Fresno County and venue is proper in Fresno County.

Though counsel for petitioner have repeatedly inquired as to whether the trustee has retained new counsel after Mr. Fleming withdrew in January 2014, Petitioner is informed and believes that the trustee has not, and remains unrepresented.

The following additional Examiner's Notes remain noted for reference:

Probate Code §17002 states:

- 17002. (a) The principal place of administration of the trust is the usual place where the day-to-day activity of the trust is carried on by the trustee or its representative who is primarily responsible for the administration of the trust.
- (b) If the principal place of administration of the trust cannot be determined under subdivision (a), it shall be determined as follows:
- (1) If the trust has a single trustee, the principal place of administration of the trust is the trustee's residence or usual place of business.
- (2) If the trust has more than one trustee, the principal place of administration of the trust is the residence or usual place of business of any of the cotrustees as agreed upon by them or, if not, the residence or usual place of business of any of the cotrustees.

If Mr. Fleming withdrew as counsel for the trustees, how did administration of the trust continue in Fresno without him? Pursuant to Probate Code §17002, the principal place of administration follows the trustee.

§17400 applies to trusts that are already before the Court. That is not the case here, and the trust section referenced does not appear to require petition to the Court for transfer. The trust has never been before this Court.

If Mr. Fleming's former representation of the trustee is the basis for Fresno as venue, Mr. Fleming is entitled to Notice of Hearing on Mr. Fleming at least 30 days prior to the hearing pursuant to §17203 and §1214.

15 Atty

Ivory, Annette (pro per – non-relative/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	e: 9 mos.		TEMPORARY EXPIRES 06/29/15	NEEDS/PROBLEMS/COMMENTS:
			ANNETTE IVORY, non-relative, is Petitioner.	CONTINUED FROM 06/01/15
	nt. from 03091 015, 060115	5,	Father: LEONELL MONARES – Personally served on 03/11/15	Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of
	Aff.Sub.Wit.		Mother: E'VAHNAVA WILLIAMS – Consent & Waiver of Notice filed 01/05/15;	Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u>
_	Verified		Personally served on 03/11/15	Declaration of Due Diligence for:
	Inventory PTC		Paternal grandparents: NOT LISTED	a. Paternal grandparents – service by mail sufficient
-	Not.Cred.		Maternal grandmother: APRIL STRIGGLES –	Note: Proof of service filed
√	Notice of		Personally served on 03/11/15	03/23/15 indicates that Margo Monares was served by mail on
==	Hrg	,	Maternal grandfather: ANDRE L. WILLIAMS – served by mail on 05/14/15	03/11/15; however her
-	Aff.Mail	w/	-served by mail on 03/14/13	relationship to the minor is unknown
=	Aff.Pub.		Petitioner states [see Petition for details].	UHKHOWH
-	Sp.Ntc.	/		
	Pers.Serv. Conf.	w/	DSS Social Worker Irma Ramirez filed a	
	Screen		report on 03/05/15.	
	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
-	9202			
√	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 06/22/15
	UCCJEA			Updates:
-	Citation			Recommendation:
	FTB Notice			File 15 - Monares

Martinez, Delfina (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Continued from 4/13/15, 5/18/15
Co	nt from 041315,		All notes have been cured.
	1815		
	Aff.Sub.Wit.		
~	Verified		
	Inventory		
	PTC		
	Not.Cred.		
~	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
>	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
<u> </u>	Receipt		
Y	CI Report		
Y	Clearances		
~	Order		Deviewed by also
-	Aff. Posting		Reviewed by: skc
-	Status Rpt UCCJEA		Reviewed on: 6/22/15 Updates:
Ě	Citation		Recommendation:
	FTB Notice		File 16A - Camacho
	ווטווטפו פו ו		The TOA - Cumucito

17 Matthew Calderon, Jacob Gurrusquieta, Francisco Hernandez, Haley Hernandez, Isabel Hernandez, and Sophia Hernandez (GUARD/P) Case No. 15CEPR00188

Petitioner Maria De Jesus Gurrusquieta (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

_		retition for Appointment of Guardian of the re	, ,
		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. 050415			Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
Aff.Sub.Wit. Verified			- Paternal Grandparents of Matthew and Jacob
Inventory			- Paternal Grandparents of
PTC			Francisco, Haley, Isabel,
Not.Cred.			Sophia
✓ Notice of Hrg			- Maternal Grandfather
Aff.Mail	Χ		Note: Petitioner has now served:
Aff.Pub.			- Jose Gurrusquieta
Sp.Ntc.			- Sandra Machura
✓ Pers.Serv.	W		- Gloria Calderon
✓ Conf. Screen			However, it is unclear how these
✓ Letters			people are related to the
✓ Duties/Supp			children. Need clarification.
Objections			
Video			
Receipt			
✓ CI Report			
✓ Clearances			
Oldel			Paviawad hyroko
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 6/22/15
✓ UCCJEA Citation			Updates: Recommendation:
FTB Notice			File 17 – Calderon, Gurrusquieta
I I I Molice			& Hernandez
			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

17

Jameson Daniel McDowell (CONS/PE)

McDowell, Linda Louise (pro per – mother/Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 18			NO TEMPORARY	NEEDS/PROBLEMS/COMMENTS:
			REQUESTED LINDA LOUISE	CONTINUED FROM 05/20/15 Court Investigator advised rights on 03/16/15. Voting rights affected, need minute order. 1. The Petition is marked at items 1 (d-f) requesting
			McDOWELL, mother, is Petitioner and	specific powers outlined in Probate Code sections 2590, 1873 or 1901, 2351-2358; however no information
	ont. from 04081 2015	5,	requests appointment	is provided about the necessity of these powers. Pursuant to Local Rule 7.15.2 - it is the policy of the
03.	Aff.Sub.Wit.		as Conservator of the Person with medical	court to grant a guardian or conservator only those
✓	Verified		consent powers (and	independent powers necessary in each case to administer the estate. A request for all powers
Ė	Inventory		powers under Probate	described in Probate Code § 2591 <u>will not be granted</u>
	PTC		Code §§2590, 1873 or	<u>by the court.</u> Each independent power requested must be justified by, and narrowly tailored to the
	Not.Cred.		1901, and 2351-2358).	specific circumstances of that case. Any powers so granted must be specified in the order and in the
✓	Notice of		Voting rights affected.	Letters of Guardianship or Conservatorship. It is
	Hrg		voimig riginis anteciea.	unclear whether Petitioner meant to request these powers or if these boxes were checked in error.
√	Aff.Mail	w/	Petitioner states [see	2. Petitioner is requesting medical consent powers, need
	Aff.Pub.	•	Petition for details].	Capacity Declaration in support of medical consent. 3. The Petition states that the proposed conservatee is a
	Sp.Ntc.		Count lave a discorder	client of CVRC, therefore need proof of service at least
√	Pers.Serv.	w/	Court Investigator Dina Calvillo filed a	30 days before the hearing of Notice of Hearing with a copy of the Petition on CVRC pursuant to Probate
✓	Conf.		report on 03/24/15.	Code § 1822(e). Note: proof of service filed 04/21/15 indicates that notice was mailed on 05/20/15. Need
	Screen		•	revised proof of service with corrected mailing date.
✓	Letters			4. Need Citation.5. Need proof of personal service at least 15 days before
✓	Duties/Supp			the hearing of Citation on the proposed conservatee.
	Objections			Note: Proof of service filed 04/21/15 indicates that Jameson was personally served with Notice of Hearing
✓	Video			and a copy of the Petition on 04/20/15.
	Receipt			 Item 11 of the petition does not appear to list all 2nd degree relatives, only one grandmother is listed. It is
✓	CI Report			unclear if other grandparents are deceased or were simply omitted. Need clarification. If there are other
	9202			relatives that should be listed need proof of service by
√	Order			 mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition on those additional people. 7. Items 1 (a-e) of the Confidential Conservator's Screening Form appears to have the proposed conservatee's information (DOB, SSN, etc.) Need revised Confidential Conservator's Screening Form with
	Aff Posting			Conservator's information at items 1 (a-e). Reviewed by: JF
	Aff. Posting Status Rpt			Reviewed by: 3F Reviewed on: 06/22/15
	UCCJEA			Updates:
	Citation	Χ		Recommendation:
	FTB Notice			File 18 – McDowell
-				18